



YOUR LEGACY OF FAITH

You have lived your life's journey with faith and values. You have supported our work with the poor while bringing God's presence to your family, your faith community, and the world at large. Your generosity has already started the legacy you will leave behind when our loving God calls you home.

Would you prayerfully consider including the Society of St. Vincent de Paul in your Will to continue your generous legacy?

“As generous distributors of God’s manifold grace, put your gifts at the service of one another, each in the measure he has received.”

(1 Peter 4:8 –10)



Through the Society of St. Vincent de Paul, you can continue your Legacy of Faith.

OUR MISSION

“A network of friends, inspired by Gospel values, growing in holiness and building a more just world through personal relationships with and service to people in need.”

Society of St. Vincent de Paul USA
66 Progress Parkway, Maryland Heights MO 63043
www.svdpusa.org • 314 576-3993 x222

(Keep this page to share with your advisor.)

LEAVE YOUR LEGACY OF FAITH

By Naming the Society as a Beneficiary

You can leave your Legacy of Faith by naming the Society as beneficiary of one of these assets:

- Retirement Plans such as an IRA, 401(k), 403(b), Keogh or profit-sharing pension plan
- Life Insurance Policy
- Checking or Savings Account
- Certificate of Deposit
- Commercial Annuity
- Mutual Fund or Financial Account

Here is the simple three-step process to name the Society as beneficiary, either as Payable on Death (POD) or Transfer on Death (TOD):

1. Contact your retirement plan administrator, insurance company, bank, or financial institution and request a change-of-beneficiary form.
2. Decide what percentage (e.g. 25%, 50%, 100%) you would like the Society to receive and name us on the beneficiary form. Include this information:
Legal Title: Society of St. Vincent de Paul USA, Maryland Heights, MO
Tax ID#: 13-5562 362
3. Return the completed form to your plan administrator, insurance company, bank, or financial institution and let us know of your intentions so we can properly thank you.

By Naming the Society in Your Will or Trust

Your Will or Trust should reflect how you want your assets distributed after your death. Without this, your state of residence will implement formulas to distribute your assets. Charities will be left out, loved ones may be deeply hurt, and your final wishes will not be implemented. As you plan or update your Will or Trust, please prayerfully consider including the Society as a beneficiary to continue your Legacy of Faith and ensure your Will or Trust reflects your faith and values.

LANGUAGE FOR YOUR ADVISOR

Legal Title: Society of St. Vincent de Paul USA, Maryland Heights, MO
Tax ID#: 13-5562 362

SPECIFIC GIFT LANGUAGE	RESIDUAL GIFT LANGUAGE	CONTINGENT GIFT LANGUAGE
I give and devise to the Society of St. Vincent de Paul USA the sum of \$_____ (or asset).	I give and devise to the Society of St. Vincent de Paul USA all (or _____ percent) of the rest, residue, and remainder of my estate, both real and personal.	If (insert name) is not living at the time of my demise, I give and devise to the Society of St. Vincent de Paul USA the sum of \$_____.

Customized Language: If you or your advisor would like SVdPUSA to provide you with customized beneficiary language that captures your Legacy of Faith, please contact Dennis Kempf, Director of Philanthropy, at 314 576-3993 x222 or dkempf@svdpusa.org

The Society of St. Vincent de Paul is a 501(c)(3) tax-exempt organization.

(Return this page to the Society of St. Vincent de Paul USA to share your intentions.)



LET US KNOW

Your financial, philanthropic, and estate goals are unique to you. We welcome the opportunity to work with you and/or your advisor as you leave Your Legacy of Faith in your estate plans.

Please let us know your wishes on the form below. Simply cut and fold on the dotted lines, then return to the Society of St. Vincent de Paul USA at the address on the back of this sheet.

(fold here)

I WOULD LIKE MORE INFORMATION ABOUT LEAVING MY LEGACY OF FAITH WITH THE SOCIETY OF ST. VINCENT DE PAUL USA

Name _____

Address _____

Phone _____ Email _____

- I have already included the Society of St. Vincent de Paul USA in my plans.
- Yes, I/we would like to be included in the Legacy of Faith Society materials to inspire others to join as well.
- Please list as _____
- I/we wish to remain anonymous

(fold here)

BENEFITS TO YOU

- Will not reduce your income, nor diminish your savings.
- Could help minimize the taxes of your heirs.
- Eases complications for the executor of your estate.
- Supports the charities closest to your heart.
- Brings a sense of God's peace, knowing you are continuing our legacy of helping the poor through SVdP.

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PLACE
STAMP
HERE



SOCIETY OF ST. VINCENT DE PAUL USA
66 Progress Parkway
Maryland Heights MO 63043-3706



“Go into the house of the poor,
you will find God there.”

– St. Vincent de Paul

